Exploring for Gold and Critical Metals

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The technical information contained in this presentation has been reviewed and approved by Chris Healey P.Geo, , a Qualified Person as that term is defined in National Instrument 43-101.



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The Stony Lake Gold Project

The Stony Lake Property covers 13,625 ha and 27 kilometers of favorable trend between Sokoman's Moosehead discovery to the northeast and Marathon's Valentine Lake deposit to the southwest. The structure trends parallel to New Found Gold's Queensway Project.

2022 Exploration



Trenching



Drilling



Geological Mapping



Project Highlights





Primary target is Jumper's Pond in extreme NE of property Multiple wide mineralized drill intercepts at Jumper's Pond zone



JP21-022 65 m @0.78 g/t Au JP22-029 32 m @1.52 g/t Au JP22-030 27 m @ 1.88 g/t Au



New highly significant discovery at Moonlight zone, 14 km SW of Jumper's Pond

ML21-016 intersected 9.52 meters averaging 0.84 g/t Au



Soil sampling in Moonlight trench returned 15.0 m averaging 0.81 g/t Au



Multiple geophysical and geochemical anomalies in Moonlight area



Importance of inflexion points on Cape Ray – Valentine Lake regional structure leading to more high priority targets

Metallogenic Setting

The Stony Lake Property is located within the Cape Ray/Valentine Lake structural trend in Central Newfoundland along the prolific Dog Bay Line.





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Stony Lake

Deposit Models:

- Widespread low grade (0.5 to 4.0 g/t Au) mineralized pyritic sandstone, quartz veins and quartz stockwork as seen exposed in the Silurian-age Botwood Group sediments
- A high-grade gold environment (similar to Sokoman's Moosehead and New Found Gold's Queensway projects) in the basement rocks below the Botwood sediments

Geology:

- Located on the interpreted Cape Ray – Valentine Lake ("CRVL") structural trend
- CRVL covered by oxidized, Silurian, sedimentary rocks
- Significant post-sediment felsic intrusives
- Mineralization is associated with sericite, silica, ankerite, carbonate, and chlorite as pervasive wallrock alteration, and vein haloes



Completed 9784 metres of diamond drilling in 32 holes.



These zones typically exhibit a pyritearsenopyrite-stibnite mineral association.



Pyrite and arsenopyrite (1-3% total sulfide) are commonly associated with gold mineralization, specifically in all samples greater than 50 ppb gold.



Extensive soil sampling (>3000 samples) discovered multiple new targets.



Intersected multiple wide zones of shearing and brecciation with quartz veining, mainly in Lawrenceton volcanics.



Trenching uncovered two new mineralized zones (Deliverance and Moonlight).



Sericite, silica, carbonate (including ankerite), and chlorite alteration are observed in mineralized zones, typically as pervasive haloes around quartz stockwork and quartz veins.



2 Induced Polarization surveys (51.5 line-km) completed to better define drill targets.

Exploration Highlights

2021 Jumper's Pond Drilling



JP21-013

JPL21

500 m

250

DRILL HOLE TRACES ARE BASED ON DOWNHOLE DIP AND AZIMUTH SURVEYS, EXC FOR HOLES JP21-001-003. THERE ARE NO MEASUREMENTS FOR THESEHOLES – THE TRACES HAVE BEEN ESTIMATED FROM THE AVERAGE OF NEARBY HOLES

2021 Drill Sections Au results

DDH	Easting	Northing	Azi	Dip	From (m)	To (m)	Interval (m)	Au (g/t)
JP21-012	610964	5425251	90	-55	175.00	197.20	23.20	0.77
					245.00	260.00	15.00	0.96
					297.00	317.00	20.00	0.94
JP21-019	610963	5425262	92	-45	73.40	84.55	11.15	0.62
JP21-022	610972	5425279	86	-55	32.15	81.00	48.85	0.28
					97.00	224.40	127.40	0.61
				including	98.50	150.90	52.40	0.93
JP21-023	610959	5425261	101	-50	136.80	164.80	28.00	0.61
JP21-024	610963	5425262	105	-50	20.85	35.60	14.75	0.40
					120.30	160.10	39.80	0.55



2021 Drill Section Au results

* Au (ppb)

TEXT

TEXT

-20





5425300 N

2021 Drill Section *Au results*



2022 JUMPER'S POND DRILLING





Plan view NE area of Jumper's Pond

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2022 Drill Sections *Au results*

DDH	Easting	Northing	Azi	Dip	From (m)	To (m)	Interval (m)	Au (g/t)
JP22-025					343.45	349.90	6.45	0.33
JP22-026					74.80	89.00	14.20	0.51
					105.50	115.70	10.20	0.80
JP22-028					155.40	164.90	9.50	0.87
					202.80	204.25	1.45	1.23
					316.85	318.60	1.75	2.13
JP22-029					238.75	270.50	31.75	1.52
JP22-030					225.00	252.35	27.35	1.88
				including	229.50	244.35	14.85	3.18
				including	234.50	237.35	2.85	5.36
JP22-031					149.0	155.80	6.80	1.71
				including	151.00	155.80	4.80	2.32
JP22-032					180.00	183.00	3.00	1.18

2022 Drill Section *Au results*





2022 Drill Section Au results

	6110\$0 E			611050 E
HOLES PLOTTED				
IOIAL 1			JP22	2.4 m
JP22-030	-611100 (E			6141 42 :4 H
BAR GRAPHS L/R COL				
* Au (ppb) L				
ROCK CODES LABEL DESCRIPTION				
TEXT GBR Gabbro/Mafic Dyke	100 RL			100 RL -
VIF Volcanic Intermediate Flow		Z Z		
VIL Volcanic Lapilli Tuff Intermediate	520	232	9 JP22-030	0 10 10 10 10 10 10 10 10 10 10 10 10 10
OVB Overburden	421	425	421	426
SHZ Shear Zone	50 RU	up up		50 RL -
BXQ Breccia, Quartz				
DTK Maile Dyke				
TEXT				
	0 RL			0 RL -
SECTION SPECS:				
REF. PT. E, N 611099 m 5425350 m				
EXTENTS 469.2 m 355.8 m	50.01			50.01
SECTION TOP, BOT 108.5 m -247.3 m		4. 6.		-30 NL
TOLERANCE +/- 2.381 m	27.35m @1.88g	g/t Au		
SCALE 1:3000	-100 RL			-100 RL -
(m)				
-20 0 20 40 60 80 100		7		
	-150 RL			-150 RL -
*upkpowp	0			
	8 19 8 R			
AZIMUTH = 0°	Z Z S S S Z	J z z	zzz	z z
Z	-200 BL	8 8	20 20	-2 <u>0</u> 0 RL -
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Geophysical Surveys

- The 2019 airborne magnetic and 2020 VTEM surveys and subsequent interpretation clearly show that the structural trend of Sokoman's Moosehead discovery crosses onto the Stony Lake property. This appears to be a primary basement structure, with multiple splays off it. Further 3D inversions have defined numerous high priority exploration targets.
 - With the addition of the 2021 DCIP Survey, the
 interpretations indicate that concentration of zones
 of gold mineralization discovered in the Botwood
 sediments is along a NNE structural trend in
 association with inferred inflection zones. Drilling
 at 2 of these inflection zones, Jumper's and
 Moonlight, has intersected significant gold
 mineralization in the underlying volcanics.

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2021 3D Inversion

- A 3D inversion of the airborne magnetic data with the IP survey has helped to define subsurface structures and the focus of the maiden drill program.
- The NNE-trending anomaly intensifies toward the south of the property, which may represent potential shear structures.
- The NE corner of the property contains an anomalous magnetic high, which corresponds to known gold mineralization intersected at Jumper's Pond.





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2021 IP Surveys with Interpreted Faults

Maps showing chargeability values from the DCIP survey at a depth of 150m at both Jumper's Pond and Moonlight. Surveys were located at 2 of the interpreted structural inflection zones defined by the 3D magnetic inversion of the airborne mag and the VTEM surveys.

Faults inferred from all the surveys helped define the preliminary drill program.



Moonlight zone



The Moonlight Zone is located approximately 14 km SW of Jumper's Pond, along the same Cape Ray – Valentine Lake structural trend. There are multiple geophysical and geochemical anomalies in the area. Recent drilling intersected 9.52 m averaging 0.84 g/t Au (drillhole ML21-016).

The gold mineralization occurs in a quartz stockwork (quartz-pyrite-arsenopyrite mineral association) hosted in altered volcanic flows like the recently discovered gold mineralization at Jumpers Pond.

The gold mineralization in ML21-016 is located approximately 200 m west of a channel samples of the B horizon soil material that averaged 0.81 g/t Au over a width of 15 m (see company release December 2, 2021).

Float and subcrop samples in the immediate area range from 50 ppb to 3.2 g/t Au and are concentrated along a 2.2 km interpreted structure that extends through ML21-016 NW-SE

Compilation of results indicates widespread gold mineralization over an area measuring 1700m by 1500m and several high-quality drilling targets. In addition, the gold mineralization exhibits a spatial association with a NE trending weak-moderate chargeability signature with a corresponding highly conductive zone, which is at least 3 km in length.

The area of geochemical anomalies includes a parallel trending chargeability high which lies approximately 1 km NW of the chargeability low and corresponds with a major break in the magnetic signature.

The whole area appears to coincide with an inflexion point on the regional-scale Cape Ray – Valentine Lake structure.

Moonlight zone

312C CAT



Regional Discoveries

The Stony Lake Project is contiguous to and covers the southwest extension of Sokoman Mineral's Moosehead highgrade gold discovery. It also lies North East of Marathon's Valentine Lake Deposit and West of New Found Gold's Queensway discovery.

Regional Significance



Indicates gold potential in this portion of Newfoundland



Classified as orogenic style gold setting



Intersections of high-grade gold mineralization

Selected Drilling Results

Sokoman

MH-18-01 returned 11.9 m of 44.96 g/t Au *News release July 24, 2017* MH-20-86 returned 4.70 m of 18.60 g/t Au *News release July 15, 2020* MH-18-08 returned 1.05 m of 207.1 g/t Au from 8.50 m to 9.55 m and 2.28 m of 42.36 g/t Au *Sokoman news release Aug. 28, 2018*

> New Found Gold NFGC-19-01 returned 92.9 g/t Au over 19 m incl. 285.29 g/t Au over 6 m *corp. presentation 2020*

Marathon Gold VL-20-823 returned 3.33 g/t Au over 120.0 m incl. 11.83 g/t Au over 10 m *News release July 2020*

JB Lithium Project- Claim Location



JB Lithium Project

 The JB Lithium Project is located in the La Grande sub-province of the Archaean Superior Province in Quebec. The Trieste Formation, which hosts lithium mineralization on the adjacent Adina property, transects the James Bay project area. Within the property boundaries, this Meso-Archaean age formation is mainly an ensemble of mylonites and banded amphibolites derived from basalt, which have been intruded by various intermediate rocks. A significant band of tonalite, part of the Meso-Archaean age Kamusaawach Intrusion, cuts through the centre of the property. Also cutting through the claims is a band of the Neo-Archaean Richardie Suite, an intrusive biotite-magnetite-hornblende granodiorite. The northern portion of the property is underlain by the Neo-Archaean Sauvolles Pluton, which is mainly of granitic composition. There is also a prominent Paleoproterozoic-age mafic dyke (Senneterre dyke system) cutting through the north of the property with a NE-SW orientation

The property comprises 41 mining claims, totaling 2114 hectares. The property is located approximately 350 km south-southeast of Radisson, Quebec. Other projects in the area include Patriot Battery Metals Corvette project located 50 km to the west and Winsome Resources Lithium Adina project located approximately 5 km to the east. The James Bay property is underlain by a package of Archaean rocks that is similar to the geological setting of the Corvette and Adina projects

THE DESERT EAGLE VANADIUM PROJECT

- 2,004 Acre premium land package in well known Vanadium district
- Wide-spread historic Vanadium and Uranium production
- Underground workings were up to 28.2% V₂0₅ (Vanadium Pentoxide)
- 2.8km long trend of high grade Vanadium mineralization outcropping on the property
- Historically developed for Uranium-Vanadium however significant occurrences of Vanadium exist with little to no Uranium
- Multiple ore types present on property,
 - Vanadium-rich sandstones
 - Vanadium-rich shale
 - Vanadium-rich mudstone
 - Vanadium > Uranium Mineralization
- Completed 43-101 Technical Report



- Significant occurrences of high grade Vanadium exist with low Uranium content
- Mining friendly state

Comparable Companies



	K9 Gold Corp.	Exploits Discovery Corp.	Sokoman Minerals Corp.	Labrador Gold Corp.	Marathon Gold Corporation	New Found Gold Corp.
Project	Stony Lake	Jonathan Pond, True Grit, Dog Bay, Mt Peyton, Middle Ridge	Moosehead	Kingsway	Valentine	Queensway
Ownership	100%	100%	100%	100%	100%	100%
Size of Project	13025 HA	2111km²	2450 HA	7700 HA	24000 HA	1500km²
Project stage	Exploration	Exploration	Exploration	Exploration	Production	Exploration
Shares Outstanding	69,794,007	118,871,136	214,282,503	169,189,979	395,786,777	169,230,764
Share Price	\$0.06	\$0.24	\$0.26	\$0.33	\$0.96	\$6.27
Market Cap	\$4,187,640	\$28,529,072	\$55,713,450	\$55,832,693	\$379,955,305	\$1,061,076,890 ₂₇

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Management & Share Structure

Management

Jeff Poloni *CEO, President, Director* Brian Morrison *CFO, Director*

Kosta Tsoutsis *Director*

Chris Healey, P.Geo Chief Geologist, Director

Advisors

Dr. Andreas Rompel *Technical Advisor* Elmer Stewart, P.Geol Technical Advisor

Share Structure

Shares Outstanding	69,794,007	
Warrants Outstanding		
@\$0.20	13,634,464	
@\$0.42	3,220,920	
@\$0.40	20,771,744	
Options Outstanding		
@\$0.165	500,000	
@\$0.55	1,500,00	
@\$0.32	1,375,000	
@\$0.45	300,000	
@\$0.56	1,200,000	
Fully Diluted	98,661,671	

Contact information

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