



*“Developing the Stony Lake Gold Project in Central Newfoundland - Canada’s
Newest Orogenic Gold District.”*

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The technical information contained in this presentation has been reviewed and approved by Chris Healey P.Geo, M.Sc., a Qualified Person as that term is defined in National Instrument 43-101.

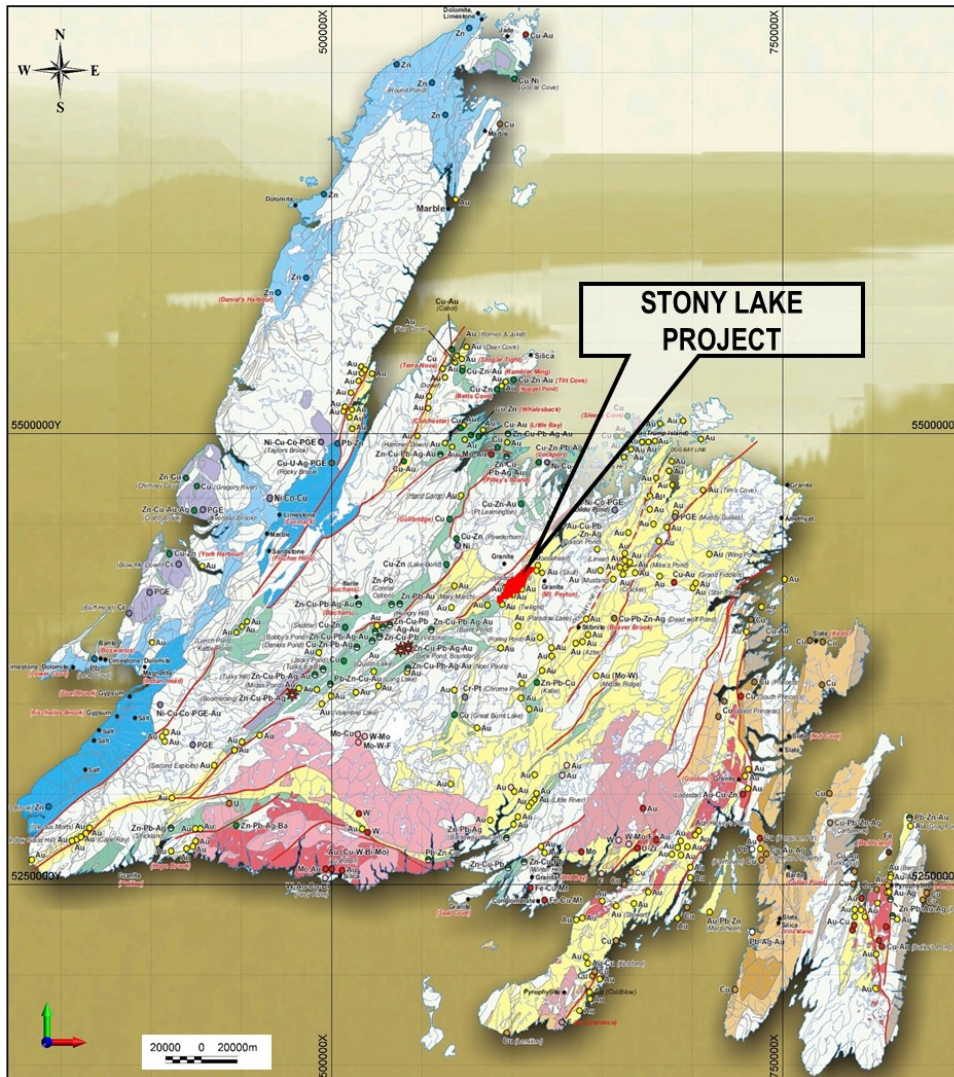
THE STONY LAKE GOLD PROJECT

- Located within the Cape Ray/ Valentine Lake structural trend in Central Newfoundland along the prolific Dog Bay Line
- Large land package, project covers 13,625 ha and 27 kilometers of favorable trend between Sokoman's Moosehead discovery to the northeast and Marathon's Valentine Lake deposit to the southwest. Parallel structure to New Found Gold's Queensway Project

2020 Exploration Plan underway consisting of airborne EM, structural and geological mapping and trenching to define the preliminary drill program.



REGIONAL SETTING



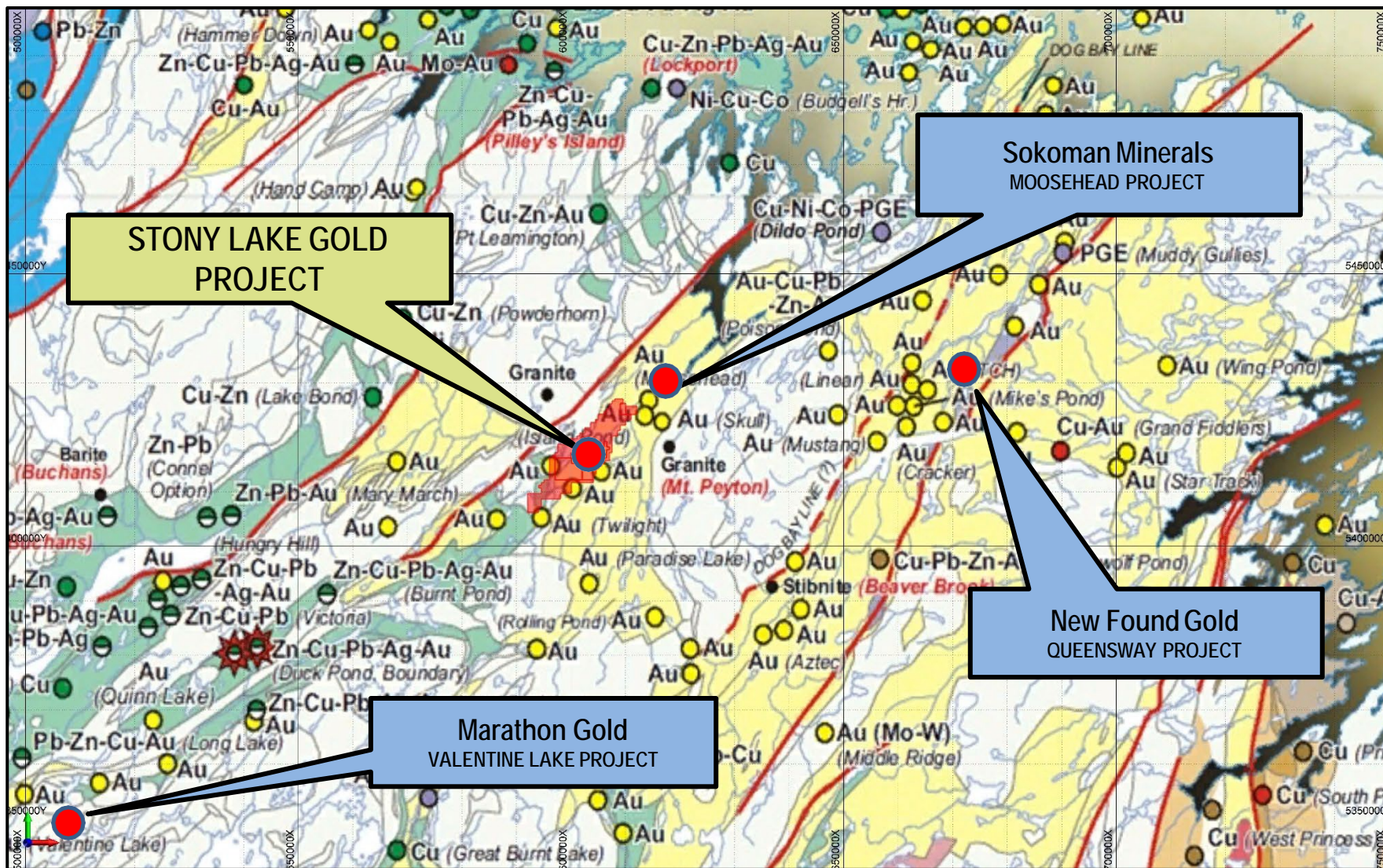
Deposit Models:

- Widespread low grade (0.5 to 4.0 g/t Au) mineralized pyritic sandstone, quartz veins and quartz stockwork as seen exposed in the Silurian-age Botwood Group sediments; and
- A high-grade gold environment (similar to Sokoman's Moosehead and New Found Gold's Queensway projects) in the basement rocks below the Botwood sediments.

Geology:

- Located on the interpreted Cape Ray – Valentine Lake (“CRVL”) structural trend.
- CRVL covered by Oxidized Silurian Sedimentary rocks
- Significant post-sediment felsic intrusives

METALLOGENIC SETTING



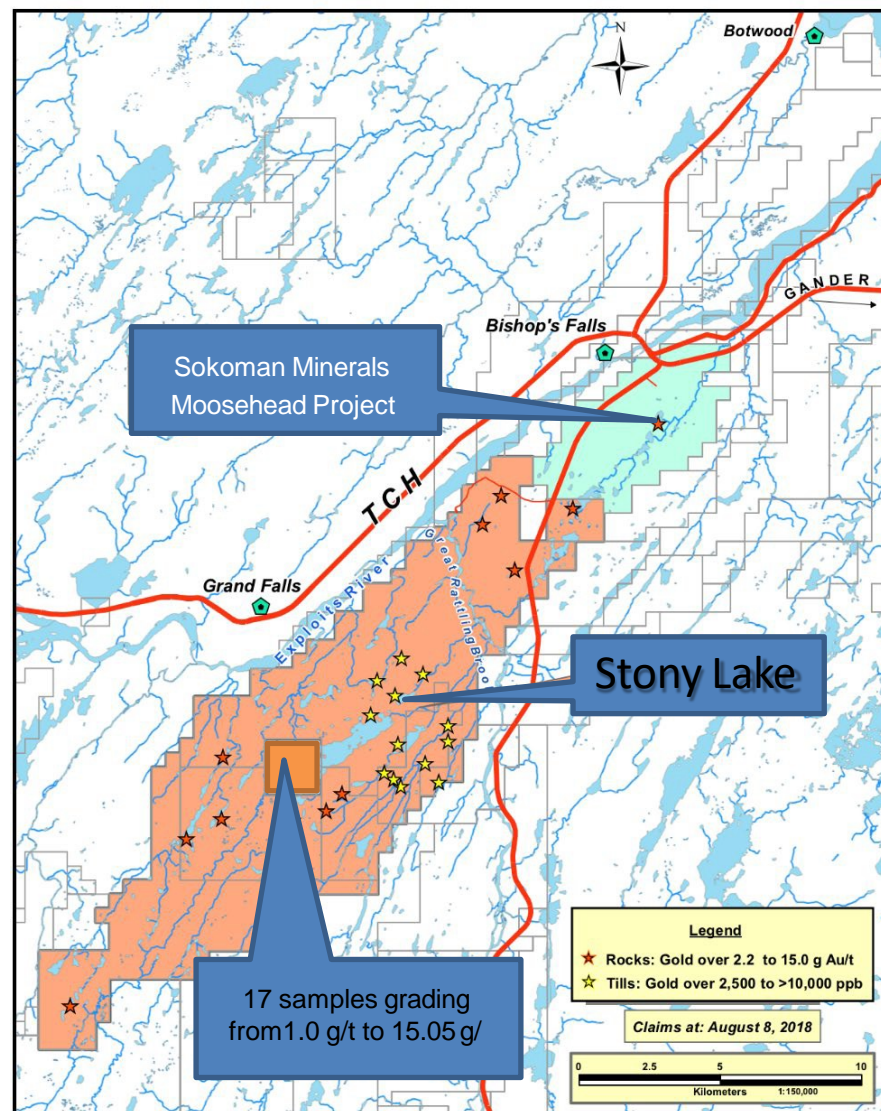
EXPLORATION DETAILS

Exploration:

- A preliminary field program in 2019, focused on prospecting, mapping and sampling along with a property wide airborne magnetometer and radiometric survey to map bedrock lithologies, structural features and areas of structurally controlled potassic alteration identified numerous target areas.

Results:

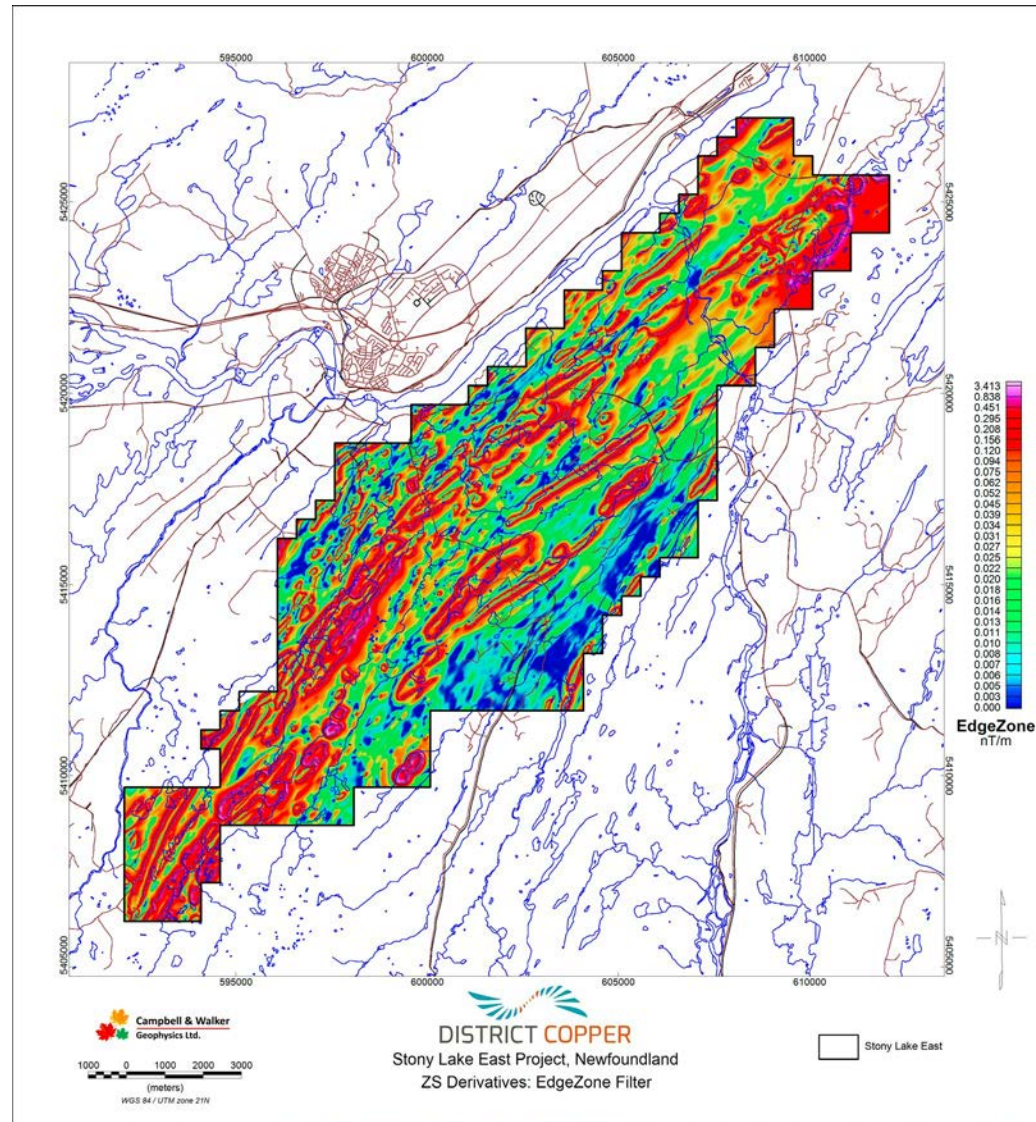
- Eight areas of highly anomalous to high grade gold(15.05 g/t) mineralization have been identified
- The gold mineralization is hosted in quartz feldspar porphyry, pyrite and arsenopyrite bearing reduced sandstone, quartz stockworks and quartz veins.
- Mineralization exhibits arsenic-antimony-molybdenum geochemical associations with high gold to silver ratios
- Gold mineralization is characterized by sericite, silica, ankerite, carbonate and chlorite alteration typically as pervasive alteration and envelopes around quartz stockwork and quartz veins.
- Pyrite and arsenopyrite (1-3% total sulfide) are common to the gold mineralization in all samples greater than 50 ppb gold.



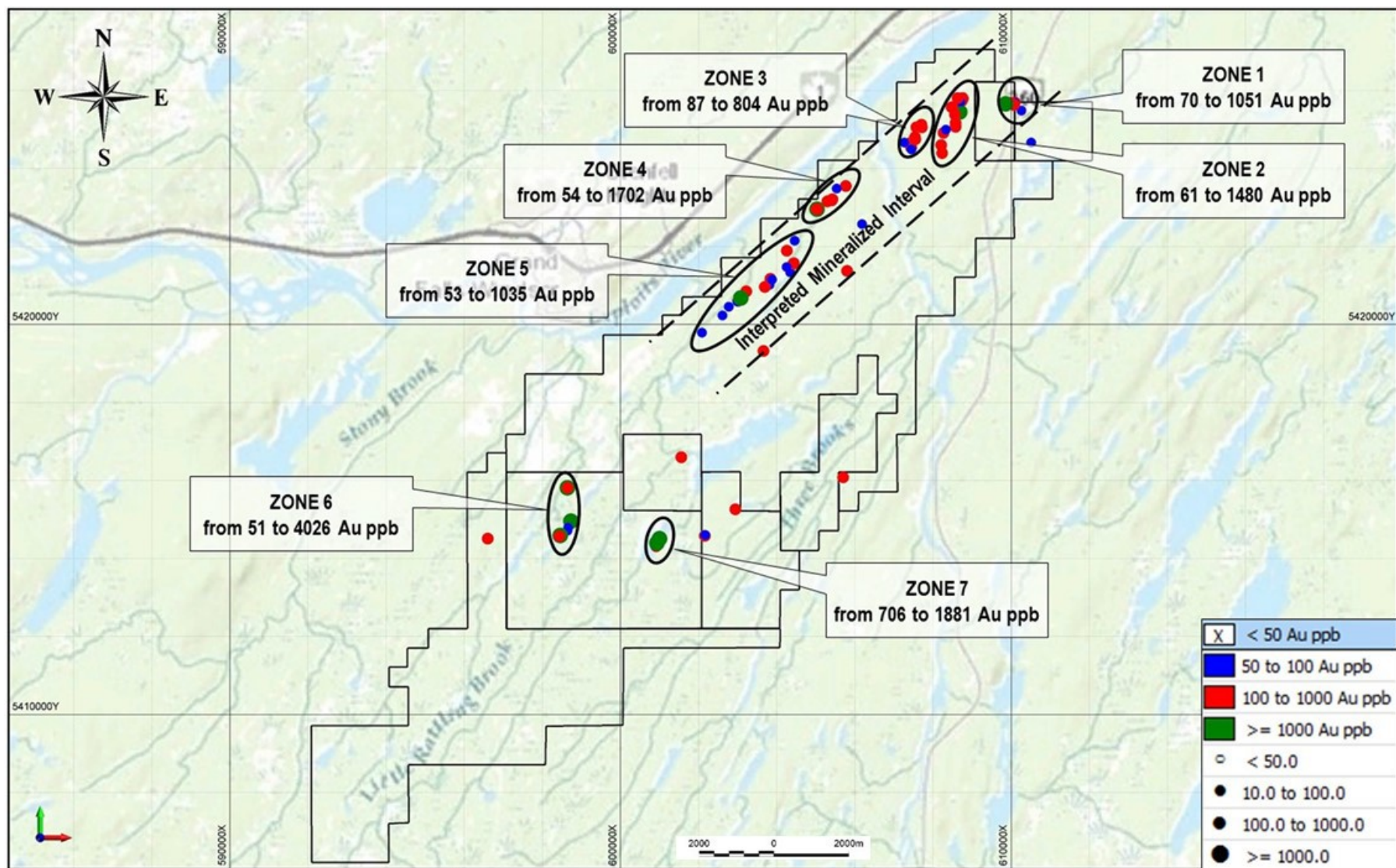
g/t = grams per tonne; ppb = parts per billion

2019 Geophysical Survey

- The 2019 airborne survey and subsequent interpretation clearly show that the structural trend of Sokoman's Moosehead discovery crosses onto the Stony Lake East property. This appears to be a primary basement structure, with multiple splays off it. This defines a high priority exploration target in the basement below the Botwood Group.
- In addition, the interpretations indicate that concentration of zones of gold mineralization discovered in the Botwood sediments in 2019 is along a NNE structural trend in the Botwood. Although this is a different, parallel, trend to that discussed above, the model is the same. i.e. a major structure with gold bearing fluids emanating from a basement structure depositing low grade mineralization in the Botwood.



2019 MINERALIZED ZONES



REGIONAL DISCOVERIES

The Stony Lake Project is contiguous to and covers the southwest extension of Sokoman Mineral's Moosehead high-grade gold discovery. It also lies North East of Marathon's Valentine Lake Deposit and West of New Found Gold's Queensway discovery.

Regional Significance

- indicates gold potential in this portion of Newfoundland
- classified as orogenic style gold setting
- intersections of high-grade gold mineralization

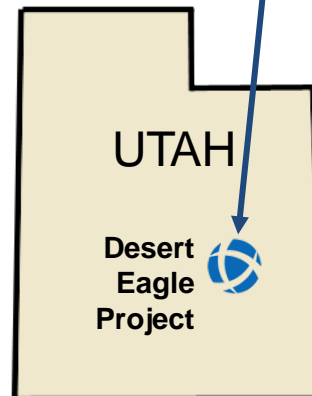
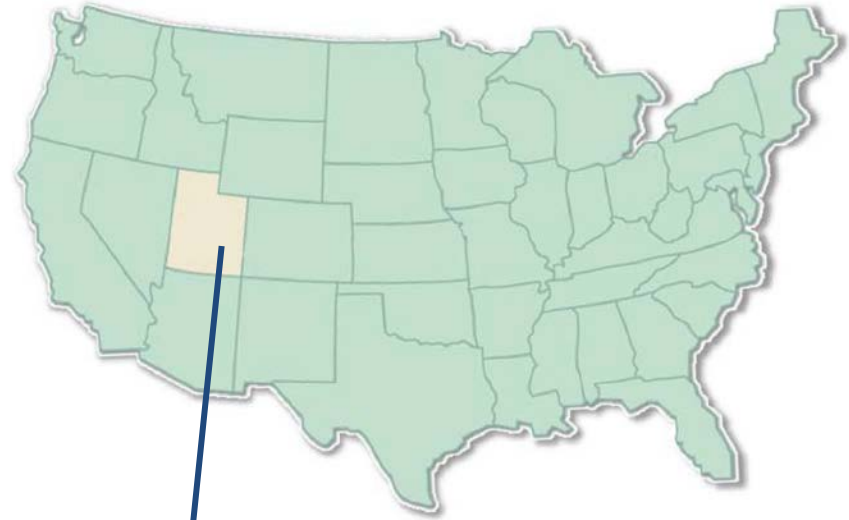
Selected Drilling Results

- **Sokoman**; MH-18-01 returned 11.9 m of 44.96 g/t Au (news release July 24, 2017), MH-20-86 returned 4.70 m of 18.60 g/tAu (news release July 15, 2020)
MH-18-08 returned 1.05 m of 207.1 g/t Au from 8.50 m to 9.55 m and 2.28 m of 42.36 g/t Au from 33.07 to 35.35 m (Sokoman news release Aug. 28, 2018)
- **New Found Gold** NFGC-19-01 returned 92.9 g/t Au over 19 m incl. 285.29 g/t Au over 6 m (corp. presentation 2020)
- **Marathon Gold**; VL-20-823 returned 3.33 g/t Au over 120.0 m incl. 11.83 g/t Au over 10 m (news release July 2020)

* The gold mineralization on the Moosehead property may not be indicative of the gold mineralization on the Stony Lake property

THE DESERT EAGLE VANADIUM PROJECT

- 2,004 Acre premium land package in well known Vanadium district
- Wide-spread historic Vanadium and Uranium production
- Underground workings were up to **28.2% V_2O_5 (Vanadium Pentoxide)**
- 2.8km long trend of high grade Vanadium mineralization outcropping on the property
- Historically developed for Uranium-Vanadium however significant occurrences of Vanadium exist with little to no Uranium
- Multiple ore types present on property,
 - Vanadium-rich sandstones
 - Vanadium-rich shale
 - Vanadium-rich mudstone
 - Vanadium > Uranium Mineralization
- Completed 43-101 Technical Report



UTAH

- Intensively mined for Vanadium and Uranium since 1909
- Morrison formation (present on property) is the principle domestic source for Vanadium for the USA
- Significant occurrences of high-grade Vanadium exist with low Uranium content
- Mining friendly state

MANAGEMENT & SHARE STRUCTURE

MANAGEMENT	
Jeff Poloni	CEO, Director
Brian Morrison	CFO, Director
Kosta Tsoutsis	Director
Alex Helm	Director
Simon Clarke	Director
Chris Healey	Technical Advisor/Qualified Person
Dr. Andreas Rompel	Technical Advisor
Elmer Stewart	Technical Advisor

SHARE STRUCTURE : As of November 1, 2020

Total number of Shares Outstanding:	31,952,379
Warrants Outstanding:	10,000,000 @ \$0.50 3,295,500 @ \$0.42
Options Outstanding:	1,300,000 @ \$0.165 1,500,000 @ \$0.550
Fully Diluted:	48,047,879

CONTACT INFORMATION:

1177 West Hastings,
Suite 2310
Vancouver, BC, V6E 2K3
604 662 8184
www.k9goldcorp.com

Jeff Poloni, CEO & Director
jeff@k9goldcorp.com
604 454 8874

Brian Morrison, CFO & Director
brian@k9goldcorp.com
604 312 6910

Kosta Tsoutsis, Director
kosta@k9goldcorp.com
604 808 9134

